

Five Year summary

Years ended December 31,
(\$000's except volume and per Unit amounts)

	2008	2007	2006*	2005*	2004
Total assets	405,488	379,806	181,423	140,998	120,873
Total long-term liabilities	88,558	31,709	5,829	13,907	17,612
Sales volume (millions of litres)	2,353	1,963	1,501	1,177	1,101
Net sales and operating revenue	2,348,126	1,697,663	1,199,866	875,539	686,658
<u>Cost of sales and operating expenses</u>	<u>2,126,745</u>	<u>1,465,155</u>	<u>1,061,824</u>	<u>779,092</u>	<u>600,310</u>
Gross profit	221,381	232,508	138,042	96,447	86,348
Direct and operating	91,960	77,668	47,342	40,338	37,227
<u>Marketing, general and administrative</u>	<u>48,212</u>	<u>39,785</u>	<u>20,044</u>	<u>14,885</u>	<u>15,136</u>
EBITDA	81,209	115,055	70,656	41,224	33,985
Amortization	30,359	21,627	8,453	8,077	7,828
Interest on long-term debt	4,831	1,676	1,044	873	738
Loss on disposal of capital assets	344	275	608	727	1,414
Refinery remediation	394	2,677	—	—	—
Accretion	113	61	—	—	—
<u>loss on writedown of refinery</u>	<u>—</u>	<u>—</u>	<u>—</u>	<u>—</u>	<u>25,310</u>
Earnings (loss) before income taxes	45,168	88,739	60,551	31,547	(1,305)
Income tax expense (recovery)	827	8,002	975	2,055	(8,721)
Net earnings	44,341	80,737	59,576	29,492	7,416
Per unit					
— basic	\$ 0.88	\$ 1.66	\$ 1.50	\$ 0.75	\$ 0.19
— diluted	\$ 0.88	\$ 1.64	\$ 1.48	\$ 0.75	\$ 0.19
Merchandise sales	61,780	64,538	59,624	44,970	38,051
Total distributions	63,416	90,518	56,171	23,872	21,075
Funds flow from operations	79,081	114,013	69,191	41,960	30,048
Capital expenditures, net of disposals	31,132	29,475	11,148	8,588	10,138
Maintenance capital, net of disposals	9,211	13,465	6,296	4,525	4,352
<u>Growth capital</u>	<u>21,921</u>	<u>16,010</u>	<u>4,852</u>	<u>4,063</u>	<u>5,786</u>

* Restatement related to early adoption of IFRS mandated FIFO inventory accounting.